

# PROJECT Money

## Reach for Your Dreams: Start Saving Now Feedback Form

We hope this workbook has helped adult learners to reach for their dreams. We have shared with you what we have learned. Will you please take a moment to share with us what you have learned? *Note: If you are a tutor, we hope that you will complete a form for yourself, and that you will also help your adult learner to complete one.*

1. Did you use the workbook?  yes  no

If yes, did you use all of it?  yes  no If no, which parts did you use?

Getting Started: Know Yourself

Setting Financial Goals

Starting a Savings and Spending Plan

Putting Your Plan in Action

Other (please describe): \_\_\_\_\_

2. Did you use the workbook:  on your own  with a tutor/learner  in a group

3. What was useful in the workbook?

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4. What related questions or interests came up which were not addressed in the workbook?

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5. Did you learn anything new about yourself?  yes  no If yes, what did you learn?

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6. Did you take any new action?  yes  no If yes, what did you do?

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7. How much of the checklist at the end of the workbook did you do? (check all that apply)

Wrote down long term goals

Wrote down short term goals

Have an income record; I know what is coming in

Have an expense record; I know what is going out

Have a system for keeping track of bills

Achieved one of my goals

